

Carl Lewis

FOUNDATION

Fighting Cancer, Caring for the Environment

The Carl Lewis Foundation

Report and Financial Statements

For the Year Ended 31st December 2022

Registered Charity No. 1195881



Fighting Cancer, Caring for the Environment

The Carl Lewis Foundation

Report of the Trustees for the year ended 31st December 2022

The trustees present its report and financial statements for the year ended 31st December 2022.

Reference and Administrative Information

Charity Name: The Carl Lewis Foundation

Charity Reference Number: 1195881

Registered Office: 15, Neales Close, Harbury, Leamington Spa. CV33 9JQ

Trustees

Mrs Jane Ibbett (Chair of Trustees)

Mrs Angela Archer

Mr Paul Archer

Mr Christopher Eastaff

Banker

Nat West Bank Plc, The Parade, Leamington Spa. CV32 4ZX

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Objectives and Activities

Purposes and Aims

The Carl Lewis Foundation (“the Foundation”) was set up in memory of Carl Lewis, who died of pancreatic cancer at the age of 34. We initially started fundraising to raise enough to build a bird hide at a local nature reserve in memory of Carl, and we then decided to continue fundraising to honour Carl’s memory by raising money to help others going through similar health issues, and to raise funds to benefit causes that Carl was passionate about, being wildlife and places of natural beauty.

Our charity’s purposes as set out in the objects contained in the charitable trust deed are:

- The relief of sickness and the promotion and preservation of good health of persons suffering from any form of cancer in particular but not exclusively by the provision of funding and financial assistance to medical facilities treating and undertaking research into the nature, causes, diagnosis and treatment of cancer.
- To relieve the needs and promote and protect the physical and mental health of persons suffering from any form of cancer and their families and carers, by the provision of financial assistance, in order to improve the quality of life of the said beneficiaries.
- To benefit the public, by the provision of funding and financial assistance to organisations that advance and further the maintenance, conservation and protection of wildlife and its habitats, and places of natural beauty.

Our aims are to:

- Help others suffering from cancer, their families, and carers, by:
 - Making grants to organisations undertaking treatment and care to cancer sufferers.
 - Making grants to organisations undertaking research into the nature, causes, diagnosis and treatment of cancer.
 - Making grants to individuals and their families and carers to make life easier during their battle with cancer.
- Make grants to organisations that maintain, conserve and protect wildlife and places of natural beauty.

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Ensuring our work delivers our aims

The trustees have had regard to the guidance issued by the Charity Commission on public benefit. We review our aims and activities each year. This review looks at what we have achieved, and the grants made in the period 1st January to 31st December 2022. The review helps to ensure our aims and activities remain focused on our stated purposes.

Achievements and Performance

During our first full year of operation, we have worked hard to grow the foundation, using our fundraising events, newsletters, and social media to raise the profile of the foundation. We have made grants to organisations that were involved in Carl's care, and we also received grant applications from charities and individuals.

We are pleased to have been able to make the following grants in 2022:

- £500 to the Pancreatic Cancer Fund at Queen Elizabeth Hospital.
- £500 to the Cancer Ward at University Hospital, Coventry.
- £500 to Teenage Cancer Trust, to help fund their Youth Empowerment Programme, based in Birmingham.
- £500 to the Future Fertility project at Oxford Children's Hospital, funding ground-breaking treatment to preserve the fertility of young cancer sufferers.
- £1,000 to Pancreatic Cancer UK, to help fund their Nurse Support Line, which is a lifeline for patients and families facing the emotional and psychological impact of pancreatic cancer.
- £500 to Sophie's Legacy, to provide urgently needed support to parents/guardians and their children suffering from childhood cancers.
- £500 to The Malvern Hills Trust who will use the money to fund conservation work on the hills, keeping this much-loved landscape open for all to enjoy.
- £500 to The Shakespeare Hospice, helping to provide palliative and end-of-life care for patients, their loved ones, and carers across South Warwickshire.
- £500 to Alice's Arc, a charity dedicated to finding a cure, and kinder, more targeted treatments for those affected by the childhood cancer Rhabdomyosarcoma.
- £500 to the family of Aubrey Line who suffers from rhabdomyosarcoma, to help them make a trip to Euro Disney.
- £6,000 to The Myton Hospices, to purchase two Infusion Pump Drivers, and to part-fund the purchase of a cuddle-bed for the in-patient unit.

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Financial Review

The charity accounts have been prepared on a receipts and payments basis and can be found on page 7 of this report. The Foundation ended the year with total funds of £27,629.

Principal Funding Sources

The funding sources for the Foundation are from fundraising events and donations. None of the income received in 2022 was restricted. We received £10,593 from donations, including gift aid, and £8,814 from fundraising events (before deduction of fundraising costs). Our fundraising events are listed below.

- Musicals Concert - £1,034
- Afternoon Tea - £2,414
- Coffee Morning - £426
- Jazz Evening - £665
- Craft Fair - £701
- Fetes and Fairs - £684
- Party Night 2023 (advance ticket sales) - £1,134
- Sale of Carl's prints & cards - £1,759

Reserves

The restricted funds of £17,594 held by the charity relate to donations and funds raised in previous years, specifically to build a bird hide in memory of Carl. This project is being undertaken in partnership with Warwickshire Wildlife Fund, who placed this project on hold when the COVID 19 pandemic hit. The project is now back underway but has been subject to rising costs and further delays due to planning issues. The trustees have agreed to ring-fence a further £3,700 of unrestricted funds towards the cost. It is expected that this project will be completed in 2023.

The charity's grant making policy specifies that we should look to give grants of up to 80% of our unrestricted funds. Given the very low day to day expenditure of the charity, this leaves us more than sufficient reserves to continue the current activities of the charity. Grant making decisions are made at the quarterly trustees' meetings in February, May, August and November each year.

Our total unrestricted reserves at the 31st December 2022 totalled £10,035, made up as follows:

	£
Total unrestricted reserves	10,035
Ring-fenced Warwickshire Wildlife Fund Grant	3,700
Cost of fundraising – payment due in January 2023	725
Remaining reserves	<u>5,610</u>

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Structure, governance, and management

The Carl Lewis Foundation is governed by trust deed and was entered onto the Register of Charities on 15th September 2021 with registered charity number 1195817.

Trustees are appointed by a resolution of the trustees passed at a special meeting. There is no limit on the term of trustees. All trustees give their time voluntarily and received no benefits from the charity. No expenses were reclaimed from the charity in the year. No person or external body is entitled to appoint one or more charity trustees.

The Carl Lewis Foundation has four trustees who meet quarterly and are responsible for the strategic direction and policy of the charity, and for the day-to-day management of the activities of the charity. The trustees who served during the year and up to the date of this report are listed on page 2.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees by:

Full Name Jane Ibbett

Position Chair of Trustees

Date 10 May 2023

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	Unrestricted 2022 £	Restricted 2022 £	Total 2022 £	Total 2021 £
Receipts				
Donations	10,593	0	10,593	13,904
Fundraising Events	8,814	0	8,814	16,904
Total Receipts	19,407	0	19,407	30,808
Payments				
Grants Paid	11,500	0	11,500	3,000
Cost of Fundraising Events	2,370	0	2,370	5,136
Insurance	197	0	197	201
Bank Charges	163	0	163	19
Total Payments	14,230	0	14,230	8,356
Net of Receipts/(Payments)	5,177	0	5,177	22,452
Cash Funds as at 31.12.21	4,858	17,594	22,452	
Cash Funds as at 31.12.22	10,035	17,594	27,629	22,452

Statement of Assets and Liabilities as at 31st December 2022

	Unrestricted 2022 £	Restricted 2022 £	Total 2022 £	Total 2021 £
Cash Funds				
Bank Account	9,885	17,594	27,479	22,302
Petty Cash	150	0	150	150
Total	10,035	17,594	27,629	22,452

Signed by Jane Ibbett, Chair of Trustees, on behalf of all the trustees.

Date: 10 May 2023